



FOR YOUTH DEVELOPMENT®
FOR HEALTHY LIVING
FOR SOCIAL RESPONSIBILITY

CONFIDENTIAL
Bequest Intention Form (Non-Binding)

Donor Name(s): _____

Date(s) of Birth: _____

Address: _____

E-mail: _____

Phone: _____

I/We have provided for the following bequest to the West Suburban YMCA, and, based on current estimates, believe there will be sufficient assets in my/our estate(s) to satisfy this bequest in the future. I/We may, at any time, choose to satisfy this gift intention during my life/our lives.

This statement may be altered by me/us at any time in writing. I/We intend for this statement to operate as a good faith declaration of my/our hopes and intentions, and do not intend this statement to create an obligation that is binding and enforceable against my/our estate. Should I/we change this provision in the future, I/we will notify the Director of Development.

Type of Bequest:

- _____ Specific Dollar Amount
_____ Percentage of Residuary Estate
_____ Beneficiary Designation (e.g. retirement plan, life insurance)

Beneficiary Description: _____

_____ Specific Property (e.g. real estate address, art, collection, etc.)

Property Description: _____

Estimated Current Value of Bequest Provision: \$ _____ OR _____%

- I/We would like to be listed as in the Annual Report as _____
 I/We have attached a copy of the pertinent provision(s) of my/our estate plan(s) (not required).

To discuss more, or to submit this form, please contact Sara Pollock DeMedeiros, Director of Development, at sarapd@wsymca.org or 617-244-6050 ex. 3099.